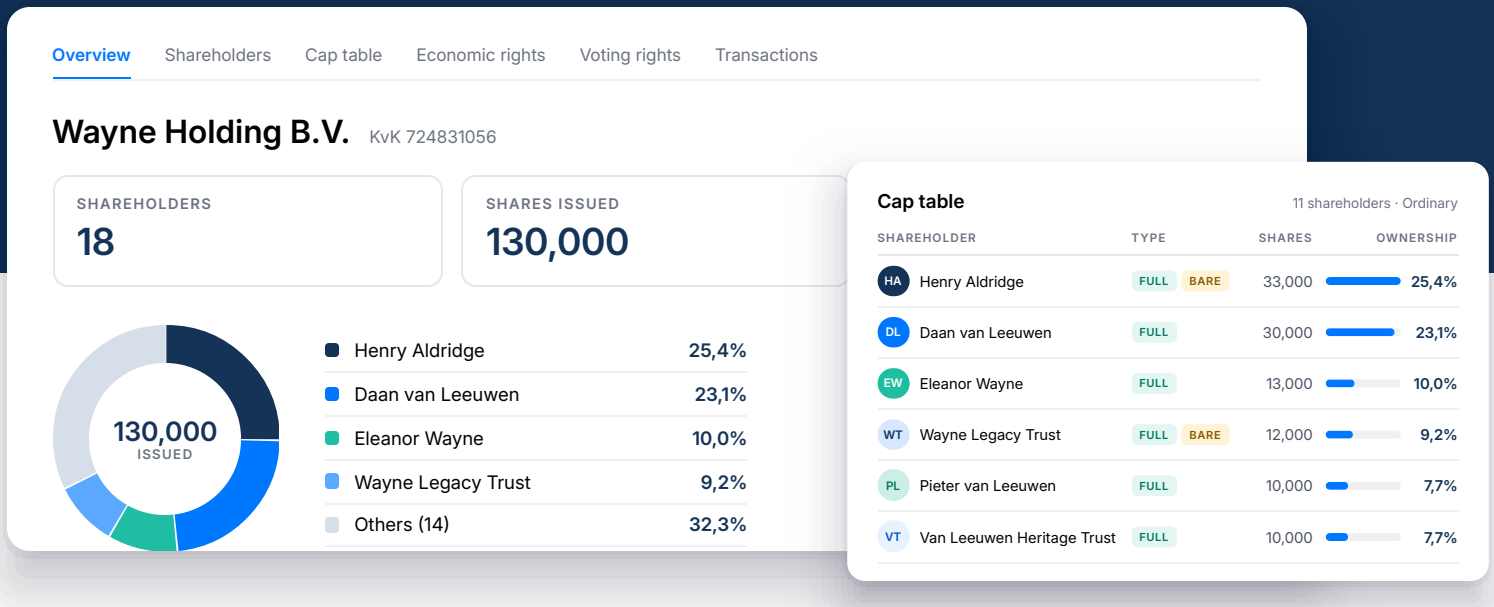
# Know who owns what, *at any moment.*

The Shareholder Register replaces spreadsheets and paper certificates with one digital record of who owns what, kept in Trusted Family where your family already runs its governance, strengthens alignment and prepares the next generation.




## Built for the way your family actually hold shares

### Usufruct and bare ownership

Record a parent who keeps dividends and votes while the next generation holds legal title. Economic and voting rights each have their own view, so the split stays visible.

### Trusts, fiduciaries and holding companies

Create any shareholder type your structure needs, each with its own fields. Trust profiles show trustees and beneficiaries, and fiduciary holdings link back to the shareholder they serve.

### A permanent record of every transfer

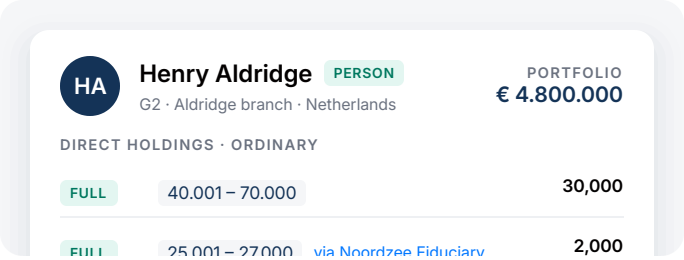
Gifts, sales, successions, issuances and buybacks are entered by your admin with the deed or board resolution attached, and each one stays in the audit trail.

### One platform, one login

The register lives on the platform your family already uses for governance. Shareholders get a read-only view of their own holdings, and admins keep the full picture.

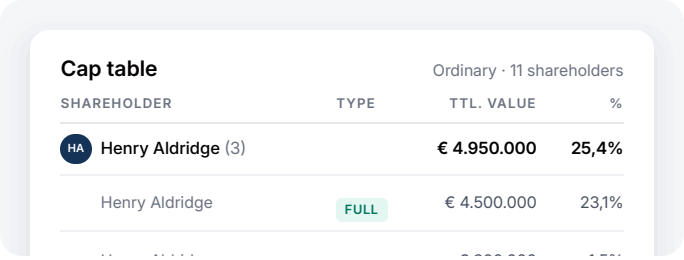
# From the cap table to every transfer

Screens from a demo register. All names and figures are fictitious.



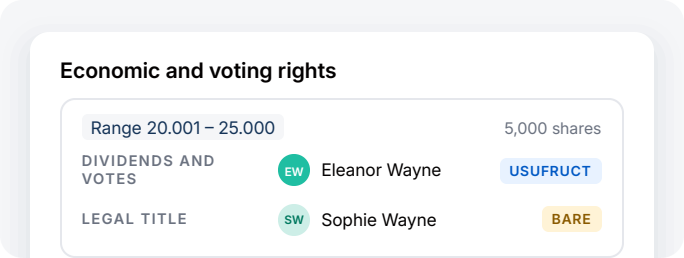

## Shareholder profiles

Holdings, share ranges, generation, family branch and tax country on one page, with supporting documents attached.



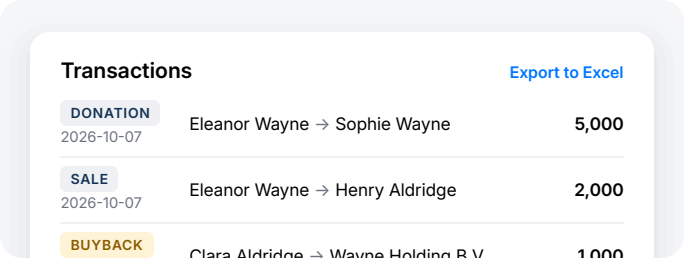

## Cap table

Current ownership by shareholder and share class, with full and bare holdings grouped under each owner.




## Economic and voting rights

See who receives dividends and who votes on each share range, and who holds legal title when those differ.




## Transactions

A dated log of every issuance, gift, sale and buyback, filterable by type and class and exportable to Excel.

### GETTING STARTED

You'll be assigned a dedicated Client Success Manager who configures the register with you, including usufruct, valuation and voting rights, and imports your current holdings and transaction history.

### SECURE AND AUDITABLE

A spreadsheet can be overwritten, forwarded to the wrong person or lost with whoever maintains it. Here, access is controlled, every change is logged and the record outlives any one admin.

### PRIVACY BUILT IN

Only platform admins see the full cap table. Shareholders see their own holdings, a parent can get read-only access to a minor's account, and employee spaces stay separate.

## Set it up for your own organization

See how your branches, trusts and holding entities would look in the register, and how easily your current records move across.

**New to Trusted Family?**
Click here to book a demo.

**Already a client?**
Ask your Client Success Manager for a demo register on your platform.